



May 2017 Update

Private i to Get an Update in Early Summer 2017

Private i, Burgiss' flagship portfolio management tool, will be enhanced to include [Burgiss Managed Holdings and Entities](#). These enhancements will provide significant benefits to Private i and Private Informant users.

Burgiss Applied Research: Indexes, Investability and Strategies

Burgiss Applied Research announces its first in a series of research papers discussing how TWRR-based indexes may be used to track wealth outcomes. Read the [summary](#) and [access](#) the entire paper.

Annual Taxonomy Consultation in Q3 2017

Burgiss will be conducting its [annual review](#) of the Burgiss Private Capital Classification System, which will be expanded to include Geography and Industry taxonomies.

Burgiss Head of Applied Research at EMPEA

On May 15th, Luis O'Shea spoke at the 7th Annual Institutional Investors-Only Summit about performance and risk in [emerging markets private capital](#).

